

Sample Language:

How do I name the Rotary Foundation of Washington, D.C. in my will?

We suggest providing your attorney with the following language: "I give and devise to the Rotary Foundation of Washington, D.C. (Tax ID #52-6040639), all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support."

How do I name the Rotary Foundation of Washington, D.C. as a beneficiary of my retirement account, savings account, or life insurance policy?

Request a beneficiary designation form from your plan administrator. You may also be able to update your beneficiaries by logging into your account online. Use the following information to update your beneficiaries:

Rotary Foundation of Washington, D.C.
Address: P.O. Box 65484,
Washington, D.C. 20035-5484
Tax ID: #52-6040639



Join Us in Giving

Together, we are people of action. Help us transform generosity into hope.

Give Online:

https://www.paypal.com/donate/?hosted_button_id=H3TWZ86NMAMKA



Mail Contributions:

Rotary Foundation of Washington, D.C.
Address: P.O. Box 65484
Washington, D.C. 20035-5484

Contact Us:

office@dcrotaryclub.org
(202) 331-8686



"Doing good in the world, one gift at a time."

Thank you for supporting the Rotary Foundation of Washington, D.C.

Consult Your Advisors. This information is not intended as tax or legal advice. We recommend you consult with your legal and financial advisors to learn how a gift would work in your circumstances.



The Power of Giving

As a Rotarian & Through the Rotary Foundation of Washington, D.C.



How do I benefit from planned giving?

Most planned giving opportunities allow you to:

1. Retain control of your assets during your lifetime
2. Change your beneficiaries at any time
3. Provide for both your loved ones and the causes you care about
4. Leave a gift of any size
5. Save on taxes

Why Give as a Rotarian?

Rotarians are people of action, united by purpose and service. Your giving isn't just generosity— it's legacy-building.

When you give, you:

- Build peace and resolve conflict
- Provide clean water and sanitation
- Improve education and literacy
- Enhance maternal and child health
- Develop local economies
- Eradicate diseases like polio

“Service Above Self” begins with a single act of giving.



Giving Through the Rotary Foundation of Washington, D.C.

Our Foundation turns generosity into measurable impact through:

- Community Grants: Supporting local D.C. nonprofits and service initiatives.
- Global Service Projects: Partnering with Rotary Clubs worldwide to address urgent humanitarian needs.
- Youth and Education: Funding scholarships, youth exchanges, and leadership programs.

Your gift directly supports:

Hands-on service, innovation, and sustainable solutions.

Some of the Rotary Foundation of Washington, D.C. Benefactors Are:

- Boys and Girls Clubs of Greater Washington
- Capital Area Food Bank
- Columbia Lighthouse For the Blind
- DC Rape Crisis Center
- Junior Achievement
- Mary's Center for Maternal & Child Care
- Salvation Army
- Scouting America
- So Others Might Eat
- St. Luke's Shelter

Our \$9,000,000 Million Trust Fund Includes the Jelleff Fund, Permanent Fund, and Eccleston Fund, also known as the Dictionary Fund.

Where did the funds come from?

Interest from the gifts given to the Rotary Foundation of Washington, D.C. through wills and estates and the yearly Foundation fundraiser.

Ways to Give

Leaving a gift to Rotary Foundation of Washington, D.C. is a wonderful way to ensure that your values live on beyond your lifetime. Whether you're a Rotarian, friend, or first-time donor, there's a giving option for you:

- 1. Leave a Gift that Costs You Nothing Now**
Consider leaving a gift in your will or trust to the Rotary Foundation of Washington, D.C.. You can take care of family and friends first and donate a specific dollar amount or percentage of your estate.
- 2. Direct Your Donor Advised Fund**
You can name the Rotary Foundation of Washington, D.C. as a beneficiary of whatever is left in your donor advised fund in after your lifetime. All you have to do is update your beneficiary designation form!
- 3. Donate Retirement Assets**
Retirement plans are taxed differently than other funds, which can make it disadvantageous to leave them as a gift for loved ones. Leaving retirement assets to a charity avoids tax penalties and maximizes your gift. It's easy and you don't need a will! Simply update your beneficiary designation form with your plan administrator.
- 4. Donate a Life Insurance Policy**
You can update the beneficiaries of your insurance policy at any time by requesting a new form from your insurer or managing your account online. You can name Rotary Foundation of Washington, D.C. to receive the whole amount or a percentage. "Every dollar we give is a seed... it grows into schools, clean water, peace, and possibilities."